

**Fill in this information to identify the case:**

United States Bankruptcy Court for the:

**SOUTHERN DISTRICT OF TEXAS**Case number (if known): \_\_\_\_\_ Chapter **11**☐ Check if this is an amended filing

## Official Form 201

**Voluntary Petition for Non-Individuals Filing for Bankruptcy****04/16**

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, Instructions for Bankruptcy Forms for Non-Individuals, is available.

1. Debtor's name Hy-Tech Plumbing Contractors, Inc.
2. All other names debtor used in the last 8 years  
Include any assumed names, trade names and *doing business as* names
3. Debtor's federal Employer Identification Number (EIN) 7 6 - 0 1 6 3 7 6 5
4. Debtor's address
 

|   |  |
|---|--|
| <b>Principal place of business</b><br><br><u>3614 Hirschfield Rd</u><br>Number Street<br><br><u>Spring TX 77373</u><br>City State ZIP Code<br><br><u>Harris</u><br>County | <b>Mailing address, if different from principal place of business</b><br><br>_____<br>Number Street<br><br>_____<br>P.O. Box<br><br>_____<br>_____<br>City State ZIP Code<br><br><b>Location of principal assets, if different from principal place of business</b><br><br>_____<br>Number Street<br><br>_____<br>_____<br>City State ZIP Code |
|---|--|
5. Debtor's website (URL) \_\_\_\_\_
6. Type of debtor
 

☒ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))  
☐ Partnership (excluding LLP)  
☐ Other. Specify: \_\_\_\_\_

Debtor **Hy-Tech Plumbing Contractors, Inc.**

Case number (if known) \_\_\_\_\_

**7. Describe debtor's business***A. Check one:*

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))  
☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))  
☐ Railroad (as defined in 11 U.S.C. § 101(44))  
☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))  
☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))  
☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))  
☒ None of the above

*B. Check all that apply:*

- ☐ Tax-exempt entity (as described in 26 U.S.C. § 501)  
☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)  
☐ Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.uscourts.gov/four-digit-national-association-naics-codes>

\_\_\_\_\_

**8. Under which chapter of the Bankruptcy Code is the debtor filing?***Check one:*

- ☐ Chapter 7  
☐ Chapter 9  
☒ Chapter 11.

*Check all that apply:*

- ☐ Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).  
☒ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).  
☐ A plan is being filed with this petition.  
☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).  
☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy Under Chapter 11 (Official Form 201A) with this form.  
☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

☐ Chapter 12**9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?**☒ No

☐ Yes. District \_\_\_\_\_ When \_\_\_\_\_ Case number \_\_\_\_\_  
 MM / DD / YYYY  
 District \_\_\_\_\_ When \_\_\_\_\_ Case number \_\_\_\_\_  
 MM / DD / YYYY  
 District \_\_\_\_\_ When \_\_\_\_\_ Case number \_\_\_\_\_  
 MM / DD / YYYY

If more than 2 cases, attach a separate list.

Debtor **Hy-Tech Plumbing Contractors, Inc.**

Case number (if known) \_\_\_\_\_

**10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?**☒ No☐ Yes.

Debtor \_\_\_\_\_ Relationship \_\_\_\_\_

District \_\_\_\_\_ When \_\_\_\_\_

MM / DD / YYYY

Case number, if known \_\_\_\_\_

List all cases. If more than 1, attach a separate list.

Debtor \_\_\_\_\_ Relationship \_\_\_\_\_

District \_\_\_\_\_ When \_\_\_\_\_

MM / DD / YYYY

Case number, if known \_\_\_\_\_

**11. Why is the case filed in this district?***Check all that apply:*☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.☐ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.**12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?**☒ No☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.**Why does the property need immediate attention?** *(Check all that apply.)*☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard? \_\_\_\_\_

☐ It needs to be physically secured or protected from the weather.☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).☐ Other \_\_\_\_\_**Where is the property?**

Number \_\_\_\_\_ Street \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ ZIP Code \_\_\_\_\_

**Is the property insured?**☐ No☐ Yes. Insurance agency \_\_\_\_\_

Contact name \_\_\_\_\_

Phone \_\_\_\_\_

**Statistical and administrative information****13. Debtor's estimation of available funds***Check one:*☒ Funds will be available for distribution to unsecured creditors.☐ After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors.

Debtor **Hy-Tech Plumbing Contractors, Inc.**

Case number (if known) \_\_\_\_\_

- 14. Estimated number of creditors**
- |  |  |  |
|--|--|--|
| <input checked="" type="checkbox"/> 1-49 | <input type="checkbox"/> 1,000-5,000   | <input type="checkbox"/> 25,001-50,000     |
| <input type="checkbox"/> 50-99           | <input type="checkbox"/> 5,001-10,000  | <input type="checkbox"/> 50,001-100,000    |
| <input type="checkbox"/> 100-199         | <input type="checkbox"/> 10,001-25,000 | <input type="checkbox"/> More than 100,000 |
| <input type="checkbox"/> 200-999         |  |  |
- 15. Estimated assets**
- |   |  |  |
|---|--|--|
| <input type="checkbox"/> \$0-\$50,000                   | <input type="checkbox"/> \$1,000,001-\$10 million    | <input type="checkbox"/> \$500,000,001-\$1 billion     |
| <input type="checkbox"/> \$50,001-\$100,000             | <input type="checkbox"/> \$10,000,001-\$50 million   | <input type="checkbox"/> \$1,000,000,001-\$10 billion  |
| <input checked="" type="checkbox"/> \$100,001-\$500,000 | <input type="checkbox"/> \$50,000,001-\$100 million  | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input type="checkbox"/> \$500,001-\$1 million          | <input type="checkbox"/> \$100,000,001-\$500 million | <input type="checkbox"/> More than \$50 billion        |
- 16. Estimated liabilities**
- |   |  |  |
|---|--|--|
| <input type="checkbox"/> \$0-\$50,000                     | <input type="checkbox"/> \$1,000,001-\$10 million    | <input type="checkbox"/> \$500,000,001-\$1 billion     |
| <input type="checkbox"/> \$50,001-\$100,000               | <input type="checkbox"/> \$10,000,001-\$50 million   | <input type="checkbox"/> \$1,000,000,001-\$10 billion  |
| <input type="checkbox"/> \$100,001-\$500,000              | <input type="checkbox"/> \$50,000,001-\$100 million  | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input checked="" type="checkbox"/> \$500,001-\$1 million | <input type="checkbox"/> \$100,000,001-\$500 million | <input type="checkbox"/> More than \$50 billion        |

**Request for Relief, Declaration, and Signatures**

**WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

- 17. Declaration and signature of authorized representative of debtor**
- ☒ The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.
  - ☒ I have been authorized to file this petition on behalf of the debtor.
  - ☒ I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 02/11/2019  
MM / DD / YYYY

**X /s/ Roy Harvey**  
Signature of authorized representative of debtor

**Roy Harvey**  
Printed name

Title **President**

**18. Signature of attorney**

**X /s/ Julie M. Koenig**  
Signature of attorney for debtor

Date **02/11/2019**  
MM / DD / YYYY

**Julie M. Koenig**  
Printed name

**Cooper & Scully, P.C.**  
Firm name

**815 Walker St., Suite 1040**  
Number Street

**Houston**  
City

**TX** **77002**  
State ZIP Code

**(713) 236-6800**  
Contact phone

**julie.koenig@cooperscully.com**  
Email address

**14217300**  
Bar number

State

**Fill in this information to identify the case**Debtor name Hy-Tech Plumbing Contractors, Inc.United States Bankruptcy Court for the: SOUTHERN DISTRICT OF TEXASCase number  
(if known) \_\_\_\_\_☐ Check if this is an amended filing**Official Form 206A/B****Schedule A/B: Assets -- Real and Personal Property****12/15**

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

**Part 1: Cash and cash equivalents****1. Does the debtor have any cash or cash equivalents?**

- ☐ No. Go to Part 2.  
☒ Yes. Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor

Current value of  
debtor's interest**2. Cash on hand**\$100.00**3. Checking, savings, money market, or financial brokerage accounts (Identify all)**

Name of institution (bank or brokerage firm)

Type of account

Last 4 digits of  
account number

|      |                                     |                         |                                     |                    |
|------|-------------------------------------|-------------------------|-------------------------------------|--------------------|
| 3.1. | <u>Checking account- Amegy Bank</u> | <u>Checking account</u> | <u>2</u> <u>5</u> <u>0</u> <u>3</u> | <u>\$12,069.24</u> |
| 3.2. | <u>Checking account- Amegy Bank</u> | <u>Checking account</u> | <u>1</u> <u>6</u> <u>2</u> <u>4</u> | <u>\$106.63</u>    |

**4. Other cash equivalents (Identify all)**

Name of institution (bank or brokerage firm)

**5. Total of Part 1**

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

**\$12,275.87****Part 2: Deposits and prepayments****6. Does the debtor have any deposits or prepayments?**

- ☒ No. Go to Part 3.  
☐ Yes. Fill in the information below.

Case number (if known) \_\_\_\_\_

**\$0.00**

**\$46,388.37**

**\$0.00**

Debtor **Hy-Tech Plumbing Contractors, Inc.** Case number (if known) \_\_\_\_\_  
 Name

| General description  | Date of the last physical inventory<br>MM/DD/YYYY | Net book value of debtor's interest<br>(Where available) | Valuation method used for current value | Current value of debtor's interest |
|--|---|--|---|------------------------------------|
| 19. Raw materials  |   |  |   |                                    |
| 20. Work in progress   |   |  |   |                                    |
| 21. Finished goods, including goods held for resale  |   |  |   |                                    |
| <b>Finished goods</b>  |   |  |   | <b>\$8,000.00</b>                  |
| 22. Other inventory or supplies  |   |  |   |                                    |
| 23. Total of Part 5<br>Add lines 19 through 22. Copy the total to line 84.   |   |  |   | <b>\$8,000.00</b>                  |
| 24. Is any of the property listed in Part 5 perishable?<br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes  |   |  |   |                                    |
| 25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?<br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes. Book value _____ Valuation method _____ Current value _____ |   |  |   |                                    |
| 26. Has any of the property listed in Part 5 been appraised by a professional within the last year?<br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes  |   |  |   |                                    |

### Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

27. Does the debtor own or lease any farming or fishing-related assets (other than titled motor vehicles and land)?  
☒ No. Go to Part 7.  
☐ Yes. Fill in the information below.

| General description   | Net book value of debtor's interest<br>(Where available) | Valuation method used for current value | Current value of debtor's interest |
|---|--|---|------------------------------------|
| 28. Crops--either planted or harvested  |  |   |                                    |
| 29. Farm animals <i>Examples:</i> Livestock, poultry, farm-raised fish  |  |   |                                    |
| 30. Farm machinery and equipment (Other than titled motor vehicles)   |  |   |                                    |
| 31. Farm and fishing supplies, chemicals, and feed  |  |   |                                    |
| 32. Other farming and fishing-related property not already listed in Part 6   |  |   |                                    |
| 33. Total of Part 6.<br>Add lines 28 through 32. Copy the total to line 85.   |  |   | <b>\$0.00</b>                      |
| 34. Is the debtor a member of an agricultural cooperative?<br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes. Is any of the debtor's property stored at the cooperative?<br><input type="checkbox"/> No<br><input type="checkbox"/> Yes |  |   |                                    |
| 35. Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?<br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes. Book value _____ Valuation method _____ Current value _____              |  |   |                                    |
| 36. Is a depreciation schedule available for any of the property listed in Part 6?<br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes  |  |   |                                    |

Debtor Hy-Tech Plumbing Contractors, Inc. Case number (if known) \_\_\_\_\_  
 Name

37. Has any of the property listed in Part 6 been appraised by a professional within the last year?

- ☒ No  
☐ Yes

### Part 7: Office furniture, fixtures, and equipment; and collectibles

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

- ☐ No. Go to Part 8.  
☒ Yes. Fill in the information below.

| General description   | Net book value of debtor's interest<br>(Where available) | Valuation method used for current value | Current value of debtor's interest |
|---|--|---|------------------------------------|
| 39. Office furniture  |  |   |                                    |
| 3 Wooden Desks  |  |   | \$900.00                           |
| 2 Particle Board Desks  |  |   | \$200.00                           |
| 5 Office Chairs   |  |   | \$750.00                           |
| 5 Guest Chairs  |  |   | \$425.00                           |
| 6 4-Drawer File Cabinets  |  |   | \$900.00                           |
| 3 2-Drawer File Cabinets  |  |   | \$600.00                           |
| 1 Kitchen Table with 4 Chairs   |  |   | \$50.00                            |
| 40. Office fixtures   |  |   |                                    |
| 41. Office equipment, including all computer equipment and communication systems equipment and software   |  |   |                                    |
| 3 Printers  |  |   | \$592.00                           |
| 1 Printer/Copier  |  |   | \$179.00                           |
| 1 Laptop  |  |   | \$349.00                           |
| 6 Office Phones   |  |   | \$210.00                           |
| 42. Collectibles <i>Examples:</i> Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles |  |   |                                    |
| 43. Total of Part 7.<br>Add lines 39 through 42. Copy the total to line 86.   |  |   | \$5,155.00                         |

44. Is a depreciation schedule available for any of the property listed in Part 7?

- ☒ No  
☐ Yes

45. Has any of the property listed in Part 7 been appraised by a professional within the last year?

- ☒ No  
☐ Yes

### Part 8: Machinery, equipment, and vehicles

46. Does the debtor own or lease any machinery, equipment, or vehicles?

- ☐ No. Go to Part 9.  
☒ Yes. Fill in the information below.



|        |   |  |                        |  |
|--------|---|--|------------------------|--|
| Debtor | <b>Hy-Tech Plumbing Contractors, Inc.</b> |  | Case number (if known) |  |
|        | Name                                      |  |                        |  |

  

|  | <b>General description</b><br>Include year, make, model, and identification numbers<br>(i.e., VIN, HIN, or N-number) | <b>Net book value of<br/>debtor's interest</b><br>(Where available) | <b>Valuation method<br/>used for current value</b> | <b>Current value of<br/>debtor's interest</b> |
|--|--|---|--|---|
| <b>47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles</b>                      |  |   |  |   |
| 47.1.  | <b>2003 Silverado 2500 PK Crew 4x2</b><br><b>VIN# 1GCHC23U33F180130</b>  |   |  | <b>\$1,625.00</b>                             |
| 47.2.  | <b>1993 TR Generic Unknown Trailer</b><br><b>VIN# 1DS0000BXN17J0988</b>  |   |  | <b>\$750.00</b>                               |
| 47.3.  | <b>2009 Chevrolet Express G2500 Cargo Van</b><br><b>VIN# 1GCGG25C591129707</b>                                       |   |  | <b>\$4,250.00</b>                             |
| 47.4.  | <b>2012 Ford F-250 Supercrew 4x2</b><br><b>VIN# 1FT7X2A63CEB45730</b>  |   |  | <b>\$7,825.00</b>                             |
| 47.5.  | <b>2008 Chevrolet Express G2500 Cargo Van</b><br><b>VIN# 1GCGG29K681214412</b>                                       |   |  | <b>\$4,250.00</b>                             |
| 47.6.  | <b>2008 GMC Sierra 2500 EXT 4/2 PK</b><br><b>VIN# 1GTHC29K68E207419</b>  |   |  | <b>\$6,500.00</b>                             |
| 47.7.  | <b>2009 Chevrolet Express G1500</b><br><b>VIN# 1GCFG15X791106339</b>   |   |  | <b>\$6,700.00</b>                             |
| 47.8.  | <b>2006 Chevrolet Express G2500</b><br><b>VIN# 1GCGG25V861179921</b>   |   |  | <b>\$4,775.00</b>                             |
| 47.9.  | <b>2003 Ford F150</b><br><b>VIN# 1FTRF18283NB93961</b>   |   |  | <b>\$1,800.00</b>                             |
| 47.10.   | <b>2017 Dodge Ram 1500</b><br><b>VIN# 3C6RR6LT6HG658913</b>  |   |  | <b>\$25,450.00</b>                            |
| <b>48. Watercraft, trailers, motors, and related accessories</b>   | Examples: Boats<br>trailers, motors, floating homes, personal watercraft, and fishing vessels                        |   |  |   |
| <b>49. Aircraft and accessories</b>  |  |   |  |   |
| <b>50. Other machinery, fixtures, and equipment (excluding farm<br/>machinery and equipment)</b>           |  |   |  |   |
|  | <b>1994 Ditch Witch</b><br><b>Serial #3L0301</b>   |   |  | <b>\$2,250.00</b>                             |
|  | <b>2016 John Deere Compact Excavator</b><br><b>Model# 17GX</b><br><b>ID: 1FF017GXHFK225532</b>                       |   |  | <b>\$22,500.00</b>                            |
|  | <b>Ditch Witch 3610 Trencher</b>   |   |  | <b>\$6,800.00</b>                             |
| <b>51. Total of Part 8.</b>  | Add lines 47 through 50. Copy the total to line 87.  |   |  | <b>\$95,475.00</b>                            |
| <b>52. Is a depreciation schedule available for any of the property listed in Part 8?</b>                  | <input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes   |   |  |   |
| <b>53. Has any of the property listed in Part 8 been appraised by a professional within the last year?</b> | <input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes   |   |  |   |

Debtor **Hy-Tech Plumbing Contractors, Inc.**  
Name

Case number (if known) \_\_\_\_\_

**Part 9: Real property****54. Does the debtor own or lease any real property?**

- ☒ No. Go to Part 10.  
☐ Yes. Fill in the information below.

**55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest**

| Description and location of property<br>Include street address or other description<br>such as Assessor Parcel Number (APN),<br>and type of property (for example,<br>acreage, factory, warehouse, apartment or<br>office building), if available. | Nature and extent<br>of debtor's interest<br>in property | Net book value of<br>debtor's interest<br>(Where available) | Valuation method<br>used for current<br>value | Current value of<br>debtor's interest |
|--|--|---|---|---------------------------------------|
|  |  |   |   |                                       |

**56. Total of Part 9.**

Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88.

**\$0.00****57. Is a depreciation schedule available for any of the property listed in Part 9?**

- ☒ No  
☐ Yes

**58. Has any of the property listed in Part 9 been appraised by a professional within the last year?**

- ☒ No  
☐ Yes

**Part 10: Intangibles and Intellectual Property****59. Does the debtor have any interests in intangibles or intellectual property?**

- ☐ No. Go to Part 11.  
☒ Yes. Fill in the information below.

| General description   | Net book value of<br>debtor's interest<br>(Where available) | Valuation method<br>used for current value | Current value of<br>debtor's interest |
|---|---|--|---------------------------------------|
| <b>60. Patents, copyrights, trademarks, and trade secrets</b> |   |  |                                       |
| <b>61. Internet domain names and websites</b>                 |   |  |                                       |
| <u>hy-tech-plumbing-contractors.business.site</u>             |   |  | <b>\$0.00</b>                         |

**62. Licenses, franchises, and royalties****63. Customer lists, mailing lists, or other compilations****64. Other intangibles, or intellectual property****65. Goodwill****66. Total of Part 10.**

Add lines 60 through 65. Copy the total to line 89.

**\$0.00****67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107)?**

- ☒ No  
☐ Yes

**68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?**

- ☒ No  
☐ Yes

**69. Has any of the property listed in Part 10 been appraised by a professional within the last year?**

- ☒ No  
☐ Yes

Debtor Hy-Tech Plumbing Contractors, Inc.  
Name

Case number (if known) \_\_\_\_\_

**Part 11: All other assets****70. Does the debtor own any other assets that have not yet been reported on this form?**

Include all interests in executory contracts and unexpired leases not previously reported on this form.

- ☐ No. Go to Part 12.
- ☒ Yes. Fill in the information below.

**Current value of  
debtor's interest****71. Notes receivable**

Description (include name of obligor)

**72. Tax refunds and unused net operating losses (NOLs)**

Description (for example, federal, state, local)

**73. Interests in insurance policies or annuities**

|  |               |
|--|---------------|
| <u>Westchester Surplus Lines Insurance Company- Property Insurance</u> | <u>\$0.00</u> |
| <u>Farmers Insurance- Business Auto Insurance</u>                      | <u>\$0.00</u> |
| <u>Farmers Insurance- Workers' Compensation</u>                        | <u>\$0.00</u> |
| <u>Starstone Insurance- Equipment</u>                                  | <u>\$0.00</u> |
| <u>Capital Premium Insurance</u>                                       | <u>\$0.00</u> |

**74. Causes of action against third parties (whether or not a lawsuit has been filed)****75. Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims****76. Trusts, equitable or future interests in property****77. Other property of any kind not already listed** *Examples: Season tickets, country club membership***78. Total of Part 11.**

Add lines 71 through 77. Copy the total to line 90.

**\$0.00****79. Has any of the property listed in Part 11 been appraised by a professional within the last year?**

- ☒ No
- ☐ Yes

Debtor **Hy-Tech Plumbing Contractors, Inc.**  
Name

Case number (if known) \_\_\_\_\_

**Part 12: Summary**

In Part 12 copy all of the totals from the earlier parts of the form.

| Type of property   | Current value of personal property | Current value of real property |
|--|------------------------------------|--------------------------------|
| 80. Cash, cash equivalents, and financial assets.<br><i>Copy line 5, Part 1.</i>                 | <u>\$12,275.87</u>                 |                                |
| 81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>  | <u>\$0.00</u>                      |                                |
| 82. Accounts receivable. <i>Copy line 12, Part 3.</i>  | <u>\$46,388.37</u>                 |                                |
| 83. Investments. <i>Copy line 17, Part 4.</i>  | <u>\$0.00</u>                      |                                |
| 84. Inventory. <i>Copy line 23, Part 5.</i>  | <u>\$8,000.00</u>                  |                                |
| 85. Farming and fishing-related assets.<br><i>Copy line 33, Part 6.</i>                          | <u>\$0.00</u>                      |                                |
| 86. Office furniture, fixtures, and equipment;<br>and collectibles. <i>Copy line 43, Part 7.</i> | <u>\$5,155.00</u>                  |                                |
| 87. Machinery, equipment, and vehicles.<br><i>Copy line 51, Part 8.</i>                          | <u>\$95,475.00</u>                 |                                |
| 88. Real property. <i>Copy line 56, Part 9.....</i> →  |                                    | <u>\$0.00</u>                  |
| 89. Intangibles and intellectual property.<br><i>Copy line 66, Part 10.</i>                      | <u>\$0.00</u>                      |                                |
| 90. All other assets. <i>Copy line 78, Part 11.</i>  | <u>\$0.00</u>                      |                                |
| 91. Total. Add lines 80 through 90 for each column. 91a.   | <u>\$167,294.24</u>                | 91b. <u>\$0.00</u>             |
| 92. Total of all property on Schedule A/B. Lines 91a + 91b = 92.....                             |                                    | <u>\$167,294.24</u>            |

**Fill in this information to identify the case:**Debtor name Hy-Tech Plumbing Contractors, Inc.United States Bankruptcy Court for the: SOUTHERN DISTRICT OF TEXASCase number  
(if known) \_\_\_\_\_☐ Check if this is an amended filing

## Official Form 206D

**Schedule D: Creditors Who Have Claims Secured by Property**

12/15

Be as complete and accurate as possible.

**1. Do any creditors have claims secured by debtor's property?**

- ☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- ☒ Yes. Fill in all of the information below.

**Part 1: List Creditors Who Have Secured Claims****2. List in alphabetical order all creditors who have secured claims.** If a creditor has more than one secured claim, list the creditor separately for each claim.

*Column A*  
**Amount of claim**  
Do not deduct the value of collateral.

*Column B*  
**Value of collateral that supports this claim**

| 2.1 | Creditor's name  | Describe debtor's property that is subject to a lien  | Amount of claim | Value of collateral that supports this claim |
|-----|--|---|-----------------|--|
|     | <b>Ally Financial</b>  | <b>2017 Dodge Ram 1500</b>  | <b>\$0.00</b>   | <b>\$25,450.00</b>                           |
|     | Creditor's mailing address<br><b>PO Box 380902</b>   | Describe the lien<br><b>Auto</b>  |                 |  |
|     | <b>Bloomington MN 55438-0902</b>   | Is the creditor an insider or related party?<br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes  |                 |  |
|     | Creditor's email address, if known   | Is anyone else liable on this claim?<br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)                  |                 |  |
|     | Date debt was incurred   | As of the petition filing date, the claim is:<br>Check all that apply.<br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed |                 |  |
|     | Last 4 digits of account number<br><b>0 8 3 8</b>  |   |                 |  |
|     | Do multiple creditors have an interest in the same property?<br><input type="checkbox"/> No<br><input checked="" type="checkbox"/> Yes. Specify each creditor, including this creditor, and its relative priority.<br><b>1) Ally Financial; 2) Amegy Bank.</b> |   |                 |  |

**3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.****\$31,117.03**

Debtor **Hy-Tech Plumbing Contractors, Inc.**

Case number (if known) \_\_\_\_\_

**Part 1: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

*Column A*  
**Amount of claim**  
 Do not deduct the  
 value of collateral.

*Column B*  
**Value of collateral  
 that supports  
 this claim**

**2.2****Creditor's name****Amegy Bank****Describe debtor's property that is  
subject to a lien****\$16,990.67****\$167,294.24****Creditor's mailing address****P.O. Box 27459****Business Assets****Describe the lien****Loan****Houston TX 77227-7459****Creditor's email address, if known****Is the creditor an insider or related party?**☒ No☐ Yes**Date debt was incurred****Is anyone else liable on this claim?**☒ No☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)**Last 4 digits of account  
number****2 2 7 4****As of the petition filing date, the claim is:**

Check all that apply.

**Do multiple creditors have an interest in  
the same property?**☐ No☒ Yes. Have you already specified the  
relative priority?☐ Contingent☐ Unliquidated☐ Disputed☒ No. Specify each creditor, including this  
creditor, and its relative priority.

**For Cash on Hand: 1) Amegy Bank. For Checking account- Amegy Bank: 1) Amegy Bank. For Checking account- Amegy Bank: 1) Amegy Bank. For 21303 Cypress Carlet Oaks: 1) Amegy Bank. For 7602 Kalebs Pond: 1) Amegy Bank. For Chemar Homes, Ltd.: 1) Amegy Bank. For Courtyard Builders: 1) Amegy Bank. For Darling: 1) Amegy Bank. For Design Tech: 1) Amegy Bank. For Founders Baptist Church: 1) Amegy Bank. For Goodrich Builders, Inc: 1) Amegy Bank. For Janice Brumbaugh: 1) Amegy Bank. For Josh Passman: 1) Amegy Bank. For K. Hovnanian Homes: 1) Amegy Bank. For Matt O'Connor: 1) Amegy Bank. For Matt Powers Homes: 1) Amegy Bank. For Pelican Builders, Inc: 1) Amegy Bank. For Susan Whitney: 1) Amegy Bank. For Finished goods: 1) Amegy Bank. For 1 Kitchen Table with 4 Chairs: 1) Amegy Bank. For 2 Particle Board Desks: 1) Amegy Bank. For 3 2-Drawer File Cabinets: 1) Amegy Bank. For 3 Wooden Desks: 1) Amegy Bank. For 5 Guest Chairs: 1) Amegy Bank. For 5 Office Chairs: 1)**

Debtor **Hy-Tech Plumbing Contractors, Inc.**

Case number (if known) \_\_\_\_\_

**Part 1: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

*Column A*  
**Amount of claim**  
 Do not deduct the  
 value of collateral.

*Column B*  
**Value of collateral  
 that supports  
 this claim**

**2.3**

Creditor's name

**JOHN DEERE CREDIT**Describe debtor's property that is  
subject to a lien**\$14,126.36****\$22,500.00**

Creditor's mailing address

**PO BOX 6600****Mini Excavator**

Describe the lien

**RETAIL INSTALLMENT CONTRACT****Johnson IA 50131-6600**

Creditor's email address, if known

Is the creditor an insider or related party?

☒ No☐ Yes

Date debt was incurred

Is anyone else liable on this claim?

☒ No☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)Last 4 digits of account  
number**1 1 1 5**

As of the petition filing date, the claim is:

Check all that apply.

Do multiple creditors have an interest in  
the same property?☐ No☒ Yes. Have you already specified the  
relative priority?☐ Contingent☐ Unliquidated☐ Disputed☐ No. Specify each creditor, including this  
creditor, and its relative priority.☒ Yes. The relative priority of creditors is  
specified on lines **2.2**

**Fill in this information to identify the case:**Debtor Hy-Tech Plumbing Contractors, Inc.United States Bankruptcy Court for the: SOUTHERN DISTRICT OF TEXASCase number \_\_\_\_\_  
(if known)☐ Check if this is an amended filing

Official Form 206E/F

**Schedule E/F: Creditors Who Have Unsecured Claims**

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

**Part 1: List All Creditors with PRIORITY Unsecured Claims**

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

- ☐ No. Go to Part 2.  
☒ Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or part.

If more space is needed for priority unsecured claims, fill out and attach the Additional Page of Part 1.

|  | Total claim | Priority amount |
|--|-------------|-----------------|
|--|-------------|-----------------|

**2.1** Priority creditor's name and mailing addressInternal Revenue Service1919 Smith St.Stop 5024 HOUHouston TX 77002

Date or dates debt was incurred \_\_\_\_\_

Last 4 digits of account  
number \_\_\_\_\_Specify Code subsection of PRIORITY unsecured  
claim: 11 U.S.C. § 507(a)( 8 )As of the petition filing date, the  
claim is: *Check all that apply.*

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

Basis for the claim:

Taxes

Is the claim subject to offset?

- ☒ No  
☐ Yes

|  |               |               |
|--|---------------|---------------|
|  | <u>\$0.00</u> | <u>\$0.00</u> |
|--|---------------|---------------|

**2.2** Priority creditor's name and mailing addressInternal Revenue ServiceInsolvency DepartmentPO Box 7346Philadelphia PA 19101-7346

Date or dates debt was incurred \_\_\_\_\_

Last 4 digits of account  
number \_\_\_\_\_Specify Code subsection of PRIORITY unsecured  
claim: 11 U.S.C. § 507(a)( 8 )As of the petition filing date, the  
claim is: *Check all that apply.*

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

Basis for the claim:

Taxes

Is the claim subject to offset?

- ☒ No  
☐ Yes

|  |               |               |
|--|---------------|---------------|
|  | <u>\$0.00</u> | <u>\$0.00</u> |
|--|---------------|---------------|



Debtor Hy-Tech Plumbing Contractors, Inc. Case number (if known) \_\_\_\_\_**Part 1: Additional Page**

Copy this page if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional PRIORITY creditors exist, do not fill out or submit this page.

Total claim Priority amount

**2.3** Priority creditor's name and mailing addressAs of the petition filing date, the claim is: *Check all that apply.*\$0.00\$0.00Internal Revenue ServiceSTOP 6692 AUSC

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

Austin TX 73301-0030

Basis for the claim:

Taxes

Date or dates debt was incurred \_\_\_\_\_

Is the claim subject to offset?

Last 4 digits of account number \_\_\_\_\_

- ☒ No  
☐ Yes

Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a)( 8 )

Debtor **Hy-Tech Plumbing Contractors, Inc.**

Case number (if known) \_\_\_\_\_

**Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If more space is needed for nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

**Amount of claim**

|  |   |                    |
|--|---|--------------------|
| <div style="border: 1px solid black; padding: 2px; display: inline-block;">3.1</div> <b>Nonpriority creditor's name and mailing address</b><br><b>Capital One</b><br><b>PO Box 60599</b><br><br><b>City of Industry</b> <b>CA</b> <b>91716</b><br><b>Date or dates debt was incurred</b> _____<br><b>Last 4 digits of account number</b> <u>9</u> <u>7</u> <u>2</u> <u>5</u>                     | <b>As of the petition filing date, the claim is:</b><br><i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b><br><b>Business Account</b><br><br><b>Is the claim subject to offset?</b><br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes | <b>\$14,500.00</b> |
| <div style="border: 1px solid black; padding: 2px; display: inline-block;">3.2</div> <b>Nonpriority creditor's name and mailing address</b><br><b>Capital Premium</b><br><b>PO Box 660899</b><br><br><b>Dallas</b> <b>TX</b> <b>75266</b><br><b>Date or dates debt was incurred</b> _____<br><b>Last 4 digits of account number</b> <u>8</u> <u>9</u> <u>9</u> <u>9</u>                          | <b>As of the petition filing date, the claim is:</b><br><i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b><br><b>Insurance</b><br><br><b>Is the claim subject to offset?</b><br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes        | <b>\$49,334.50</b> |
| <div style="border: 1px solid black; padding: 2px; display: inline-block;">3.3</div> <b>Nonpriority creditor's name and mailing address</b><br><b>Chase</b><br><b>PO Box 15298</b><br><br><b>Wilmington</b> <b>DE</b> <b>19850-5918</b><br><b>Date or dates debt was incurred</b> _____<br><b>Last 4 digits of account number</b> <u>4</u> <u>5</u> <u>4</u> <u>7</u>                            | <b>As of the petition filing date, the claim is:</b><br><i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b><br><b>Business Account</b><br><br><b>Is the claim subject to offset?</b><br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes | <b>\$13,239.87</b> |
| <div style="border: 1px solid black; padding: 2px; display: inline-block;">3.4</div> <b>Nonpriority creditor's name and mailing address</b><br><b>Coburn's Supply Company, Inc</b><br><b>PO Box 99001</b><br><br><b>Denham Springs</b> <b>LA</b> <b>70727-9001</b><br><b>Date or dates debt was incurred</b> _____<br><b>Last 4 digits of account number</b> <u>2</u> <u>0</u> <u>2</u> <u>5</u> | <b>As of the petition filing date, the claim is:</b><br><i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b><br><b>Business Account</b><br><br><b>Is the claim subject to offset?</b><br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes | <b>\$4,963.99</b>  |

Debtor **Hy-Tech Plumbing Contractors, Inc.**

Case number (if known) \_\_\_\_\_

**Part 2: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

|  |  |                     |
|--|--|---------------------|
| <div style="border: 1px solid black; padding: 2px; display: inline-block;">3.5</div> Nonpriority creditor's name and mailing address<br><u>Ferguson</u><br><u>21250 Foster Rd</u><br><u>Spring, TX</u><br><br>Date or dates debt was incurred _____<br>Last 4 digits of account number _____   | As of the petition filing date, the claim is:<br><i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br>Basis for the claim:<br><u>Business Account</u><br><br>Is the claim subject to offset?<br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes | <u>\$6,916.91</u>   |
| <div style="border: 1px solid black; padding: 2px; display: inline-block;">3.6</div> Nonpriority creditor's name and mailing address<br><u>Hajoca</u><br><u>100 Northpark Central</u><br><u>Suite 500</u><br><br><u>Houston TX 77073-6138</u><br>Date or dates debt was incurred _____<br>Last 4 digits of account number <u>5 7 0 7</u> | As of the petition filing date, the claim is:<br><i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br>Basis for the claim:<br><u>Business Account</u><br><br>Is the claim subject to offset?<br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes | <u>\$123,063.22</u> |
| <div style="border: 1px solid black; padding: 2px; display: inline-block;">3.7</div> Nonpriority creditor's name and mailing address<br><u>Moore Supply Co</u><br><u>300 North Loop 336 West</u><br><br><u>Conroe TX 77301</u><br>Date or dates debt was incurred _____<br>Last 4 digits of account number <u>5 4 6 2</u>                | As of the petition filing date, the claim is:<br><i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br>Basis for the claim:<br><u>Business Account</u><br><br>Is the claim subject to offset?<br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes | <u>\$27,249.25</u>  |
| <div style="border: 1px solid black; padding: 2px; display: inline-block;">3.8</div> Nonpriority creditor's name and mailing address<br><u>Morrison Supply Company</u><br><u>516 South Main Street</u><br><br><u>Conroe TX 77301-3556</u><br>Date or dates debt was incurred _____<br>Last 4 digits of account number <u>2 4 7 3</u>     | As of the petition filing date, the claim is:<br><i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br>Basis for the claim:<br><u>Business Account</u><br><br>Is the claim subject to offset?<br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes | <u>\$34,588.79</u>  |

Debtor **Hy-Tech Plumbing Contractors, Inc.**

Case number (if known) \_\_\_\_\_

**Part 2: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

|   |  |                     |
|---|--|---------------------|
| <div style="border: 1px solid black; padding: 2px; display: inline-block;">3.9</div> Nonpriority creditor's name and mailing address<br><u>Northside Plumbing Supply, Inc</u><br><u>9605 Kirkton Drive</u><br><br><u>Houston TX 77095</u><br>Date or dates debt was incurred _____<br>Last 4 digits of account number <u>4</u> <u>0</u> <u>1</u> <u>0</u> | As of the petition filing date, the claim is:<br><i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br>Basis for the claim:<br><u>Business Account</u><br><br>Is the claim subject to offset?<br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes | <u>\$127,547.09</u> |
| <div style="border: 1px solid black; padding: 2px; display: inline-block;">3.10</div> Nonpriority creditor's name and mailing address<br><u>Royal Baths Manufacturing Co.</u><br><u>14635 Chrisman Rd</u><br><br><u>Houston TX 77039</u><br>Date or dates debt was incurred _____<br>Last 4 digits of account number <u>2</u> <u>6</u> <u>5</u> <u>1</u>  | As of the petition filing date, the claim is:<br><i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br>Basis for the claim:<br><u>Business Account</u><br><br>Is the claim subject to offset?<br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes | <u>\$7,917.64</u>   |
| <div style="border: 1px solid black; padding: 2px; display: inline-block;">3.11</div> Nonpriority creditor's name and mailing address<br><u>Texas Plumbing Supply</u><br><u>14025 FM 529</u><br><br><u>Houston TX 77041</u><br>Date or dates debt was incurred _____<br>Last 4 digits of account number <u>2</u> <u>5</u> <u>0</u> <u>9</u>               | As of the petition filing date, the claim is:<br><i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br>Basis for the claim:<br><u>Business Account</u><br><br>Is the claim subject to offset?<br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes | <u>\$215,635.02</u> |

Debtor **Hy-Tech Plumbing Contractors, Inc.**

Case number (if known) \_\_\_\_\_

**Part 3: List Others to Be Notified About Unsecured Claims**

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

|     | Name and mailing address   | On which line in Part 1 or Part 2 is the related creditor (if any) listed?                   | Last 4 digits of account number, if any |
|-----|--|--|---|
| 4.1 | <b>ATTORNEY GENERAL</b><br><b>TAX DIV. - BANKRUPTCY</b><br><b>POB 12548</b><br><br><b>AUSTIN TX 78711</b>  | Line _____<br><input checked="" type="checkbox"/> Not listed. Explain:<br><b>Notice Only</b> | _____                                   |
| 4.2 | <b>Attorney General</b><br><b>Department of Justice</b><br><b>10th and Constitution Ave N.W.</b><br><b>Rm. 400</b><br><b>Washington DC 20530</b> | Line _____<br><input checked="" type="checkbox"/> Not listed. Explain:<br><b>Notice Only</b> | _____                                   |
| 4.3 | <b>Coats Rose</b><br><b>9 Greenway, Sutie 1100</b><br><br><b>Houston TX 77046-0307</b>   | Line <u>3.7</u><br><input type="checkbox"/> Not listed. Explain:                             | _____                                   |
| 4.4 | <b>Coats Rose</b><br><b>9 Greenway, Sutie 1100</b><br><br><b>Houston TX 77046-0307</b>   | Line <u>3.6</u><br><input type="checkbox"/> Not listed. Explain:                             | _____                                   |
| 4.5 | <b>Harris County</b><br><b>c/o John Dillman</b><br><b>PO Box3064</b><br><br><b>Houston TX 77253-3064</b>   | Line _____<br><input checked="" type="checkbox"/> Not listed. Explain:<br><b>Notice Only</b> | _____                                   |
| 4.6 | <b>HARRIS COUNTY/CITY OF HOUSTON</b><br><b>C/O BANKRUPTCY DEPT</b><br><b>PO BOX 3064</b><br><br><b>HOUSTON TX 77253-3064</b>                     | Line _____<br><input checked="" type="checkbox"/> Not listed. Explain:<br><b>Notice Only</b> | _____                                   |

Debtor **Hy-Tech Plumbing Contractors, Inc.**

Case number (if known) \_\_\_\_\_

**Part 3: Additional Page for Others to Be Notified About Unsecured Claims**

|      | Name and mailing address   | On which line in Part 1 or Part 2 is the related creditor (if any) listed?                   | Last 4 digits of account number, if any |
|------|--|--|---|
| 4.7  | <b>IRS</b><br><b>8701 S. GESSNER</b><br><br><b>HOUSTON TX 77074</b>  | Line _____<br><input checked="" type="checkbox"/> Not listed. Explain:<br><b>Notice Only</b> | _____                                   |
| 4.8  | <b>IRS</b><br><b>PO BOX 149047</b><br><br><b>AUSTIN TX 78714</b>   | Line _____<br><input checked="" type="checkbox"/> Not listed. Explain:<br><b>Notice Only</b> | _____                                   |
| 4.9  | <b>SECURITIES AND EXCHANGE COMMISSION</b><br><b>450 FIFTH STREET NW</b><br><br><b>WASHINGTON DC 20549</b>                                | Line _____<br><input checked="" type="checkbox"/> Not listed. Explain:<br><b>NOTICE ONLY</b> | _____                                   |
| 4.10 | <b>SECURITIES AND EXCHANGE COMMISSION</b><br><b>450 FIFTH STREET NW</b><br><br><b>WASHINGTON DC 20549</b>                                | Line _____<br><input checked="" type="checkbox"/> Not listed. Explain:<br><b>NOTICE ONLY</b> | _____                                   |
| 4.11 | <b>TEXAS COMPTROLLER OF PUBLIC ACCOUNTS</b><br><b>111 E. 17TH STREET</b><br><b>AUSTIN, TX 78774-0100</b><br><b>Attn: Bankruptcy Dept</b> | Line _____<br><input checked="" type="checkbox"/> Not listed. Explain:<br><b>Notice Only</b> | _____                                   |
| 4.12 | <b>Texas Workforce Commission</b><br><b>PO Box 149037</b><br><br><b>Austin TX 78714-9037</b>   | Line _____<br><input checked="" type="checkbox"/> Not listed. Explain:<br><b>Notice Only</b> | _____                                   |
| 4.13 | <b>The Law Office of Jordan Felton</b><br><b>PO Box 219307</b><br><br><b>Houston TX 77218</b>  | Line <u>3.11</u><br><input type="checkbox"/> Not listed. Explain:                            | <u>0</u> <u>1</u> <u>4</u> <u>9</u>     |

Debtor Hy-Tech Plumbing Contractors, Inc. Case number (if known) \_\_\_\_\_**Part 3: Additional Page for Others to Be Notified About Unsecured Claims**

| Name and mailing address   | On which line in Part 1 or Part 2 is the related creditor (if any) listed?                   | Last 4 digits of account number, if any |
|--|--|---|
| <b>4.14 U.S. Attorney's Office</b><br><b>Southern District of Texas</b><br><b>1000 Louisiana, Ste. 2300</b><br><br><b>Houston TX 77002</b> | Line _____<br><input checked="" type="checkbox"/> Not listed. Explain:<br><b>Notice Only</b> | ____ _                                  |
| <b>4.15 UNITED STATES TRUSTEE</b><br><b>515 Rusk Avenue, Ste. 3516</b><br><br><b>Houston TX 77002</b>                                      | Line _____<br><input checked="" type="checkbox"/> Not listed. Explain:<br><b>Notice Only</b> | ____ _                                  |

Debtor Hy-Tech Plumbing Contractors, Inc. Case number (if known) \_\_\_\_\_**Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims**

5. Add the amounts of priority and nonpriority unsecured claims.

## Total of claim amounts

|   |       |   |
|---|-------|---|
| 5a. Total claims from Part 1                      | 5a.   | <u>\$0.00</u>   |
| 5b. Total claims from Part 2                      | 5b. + | <u>\$624,956.28</u>   |
| 5c. Total of Parts 1 and 2<br>Lines 5a + 5b = 5c. | 5c.   | <div style="border: 2px solid black; padding: 2px;"><u>\$624,956.28</u></div> |



**Fill in this information to identify the case:**Debtor name Hy-Tech Plumbing Contractors, Inc.United States Bankruptcy Court for the: SOUTHERN DISTRICT OF TEXASCase number \_\_\_\_\_ Chapter 11  
(if known)☐ Check if this is an amended filing

## Official Form 206G

**Schedule G: Executory Contracts and Unexpired Leases****12/15****Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.****1. Does the debtor have any executory contracts or unexpired leases?**

- ☐ No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.
- ☒ Yes. Fill in all of the information below even if the contracts or leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

**2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

|     |   |  |  |
|-----|---|--|--|
| 2.1 | State what the contract or lease is for and the nature of the debtor's interest | Master Sales Agreement<br>Contract to be ASSUMED | Ferguson<br>21250 Foster Rd<br>Spring, TX    |
|     | State the term remaining  | _____  | _____  |
|     | List the contract number of any government contract                             | _____  | _____  |
| 2.2 | State what the contract or lease is for and the nature of the debtor's interest | Rental<br>Contract to be ASSUMED                 | Harvey Resources, LLC<br>3614 Hirschfield Rd |
|     | State the term remaining  | _____  | _____  |
|     | List the contract number of any government contract                             | _____  | Spring TX 77373                              |
| 2.3 | State what the contract or lease is for and the nature of the debtor's interest | John Deere Excavator<br>Contract to be ASSUMED   | JOHN DEERE CREDIT<br>PO BOX 6600             |
|     | State the term remaining  | _____  | _____  |
|     | List the contract number of any government contract                             | _____  | Johnson IA 50131-6600                        |

**Fill in this information to identify the case:**Debtor name Hy-Tech Plumbing Contractors, Inc.United States Bankruptcy Court for the: SOUTHERN DISTRICT OF TEXASCase number \_\_\_\_\_  
(if known)☐ Check if this is an amended filingOfficial Form 206H**Schedule H: Codebtors****12/15**

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

**1. Does the debtor have any codebtors?**

- ☒ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
- ☐ Yes

**2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G.** Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

*Column 1: Codebtor**Column 2: Creditor***Name****Mailing address****Name***Check all schedules that apply:*

**Fill in this information to identify the case:**Debtor Name Hy-Tech Plumbing Contractors, Inc.United States Bankruptcy Court for the: SOUTHERN DISTRICT OF TEXAS

Case number (if known): \_\_\_\_\_

☐ Check if this is an amended filingOfficial Form 206Sum**Summary of Assets and Liabilities for Non-Individuals****12/15****Part 1: Summary of Assets****1. Schedule A/B: Assets--Real and Personal Property** (Official Form 206A/B)**1a. Real property:**Copy line 88 from Schedule A/B..... \$0.00**1b. Total personal property:**Copy line 91A from Schedule A/B..... \$167,294.24**1c. Total of all property**Copy line 92 from Schedule A/B..... \$167,294.24**Part 2: Summary of Liabilities****2. Schedule D: Creditors Who Have Claims Secured by Property** (Official Form 206D)Copy the total dollar amount listed in Column A, Amount of claim, from line 3 of Schedule D..... \$31,117.03**3. Schedule E/F: Creditors Who Have Unsecured Claims** (Official Form 206E/F)**3a. Total claim amounts of priority unsecured claims:**Copy the total claims from Part 1 from line 5a of Schedule E/F..... \$0.00**3b. Total amount of claims of nonpriority amount of unsecured claims:**Copy the total of the amount of claims from Part 2 from line 5b of Schedule E/F..... + \$624,956.28**4. Total liabilities**Lines 2 + 3a + 3b..... \$656,073.31

**Fill in this information to identify the case and this filing:**Debtor Name Hy-Tech Plumbing Contractors, Inc.United States Bankruptcy Court for the: SOUTHERN DISTRICT OF TEXASCase number  
(if known) \_\_\_\_\_Official Form 202**Declaration Under Penalty of Perjury for Non-Individual Debtors****12/15**

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

**WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.**

**Declaration and signature**

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☒ *Schedule A/B: Assets--Real and Personal Property* (Official Form 206A/B)
- ☒ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☒ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☒ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☒ *Schedule H: Codebtors* (Official Form 206H)
- ☒ *A Summary of Assets and Liabilities for Non-Individuals* (Official Form 206-Summary)
- ☐ Amended Schedule \_\_\_\_\_
- ☒ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration \_\_\_\_\_

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 02/11/2019  
MM / DD / YYYY

**X /s/ Roy Harvey**  
Signature of individual signing on behalf of debtor

**Roy Harvey**  
Printed name

**President**  
Position or relationship to debtor

**Fill in this information to identify the case:**Debtor name Hy-Tech Plumbing Contractors, Inc.United States Bankruptcy Court for the: SOUTHERN DISTRICT OF TEXASCase number  
(if known) \_\_\_\_\_☐ Check if this is an amended filing**Official Form 207****Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy****04/16**

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

**Part 1: Income****1. Gross revenue from business**☐ None

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year

Sources of revenue  
Check all that apply.Gross revenue  
(before deductions and exclusions)

From the beginning of the fiscal year to filing date:

From 09/01/2018 to \_\_\_\_\_  
MM / DD / YYYY

Filing date

☒ Operating a business  
☐ Other \_\_\_\_\_\$94,264.83

For prior year:

From 09/01/2017 to \_\_\_\_\_  
MM / DD / YYYY08/31/2018  
MM / DD / YYYY☒ Operating a business  
☐ Other \_\_\_\_\_\$3,105,812.00

For the year before that:

From 09/01/2016 to \_\_\_\_\_  
MM / DD / YYYY08/31/2017  
MM / DD / YYYY☒ Operating a business  
☐ Other \_\_\_\_\_\$3,969,550.00**2. Non-business revenue**

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

☒ None**Part 2: List Certain Transfers Made Before Filing for Bankruptcy****3. Certain payments or transfers to creditors within 90 days before filing this case**

List payments or transfers--including expense reimbursements--to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$6,425. (This amount may be adjusted on 4/01/19 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☐ None

| Creditor's name and address | Dates            | Total amount or value | Reasons for payment or transfer<br>Check all that apply    |
|-----------------------------|------------------|-----------------------|--|
| 3.1. <b>Capital Premium</b> | <b>10/17/18</b>  | <b>\$7,195.55</b>     |  |
| Creditor's name             | <b>\$3636.37</b> |                       | <input type="checkbox"/> Secured debt                      |
| <b>PO Box 660899</b>        | <b>11/19/18</b>  |                       | <input type="checkbox"/> Unsecured loan repayments         |
| Street                      | <b>\$3559.18</b> |                       | <input type="checkbox"/> Suppliers or vendors              |
|                             |                  |                       | <input type="checkbox"/> Services                          |
| <b>Dallas</b>               | <b>TX</b>        | <b>75266</b>          | <input checked="" type="checkbox"/> Other <b>Insurance</b> |
| City                        | State            | ZIP Code              |  |

Debtor **Hy-Tech Plumbing Contractors, Inc.** Case number (if known) \_\_\_\_\_  
 Name

| Creditor's name and address       | Dates            | Total amount or value | Reasons for payment or transfer<br><i>Check all that apply</i> |
|-----------------------------------|------------------|-----------------------|--|
| 3.2. <b>Farmers</b>               | <b>10/17/18</b>  | <b>\$10,918.02</b>    |  |
| Creditor's name                   | <b>\$992.76</b>  |                       | <input type="checkbox"/> Secured debt                          |
| <b>PO Box 2527</b>                | <b>10/30/18</b>  |                       | <input type="checkbox"/> Unsecured loan repayments             |
| Street                            | <b>\$1522.38</b> |                       | <input type="checkbox"/> Suppliers or vendors                  |
|                                   | <b>11/30/18</b>  |                       | <input type="checkbox"/> Services                              |
| <b>Grand Rapids MI 49501-2527</b> | <b>\$1480.43</b> |                       | <input checked="" type="checkbox"/> Other <b>Insurance</b>     |
| City State ZIP Code               | <b>11/30/18</b>  |                       |  |
|                                   | <b>\$6922.45</b> |                       |  |

| Creditor's name and address       | Dates             | Total amount or value | Reasons for payment or transfer<br><i>Check all that apply</i> |
|-----------------------------------|-------------------|-----------------------|--|
| 3.3. <b>Harvey Resources, LLC</b> | <b>Monthly</b>    | <b>\$4,958.80</b>     |  |
| Creditor's name                   | <b>\$1,239.70</b> |                       | <input type="checkbox"/> Secured debt                          |
| <b>3614 Hirschfield Rd</b>        |                   |                       | <input type="checkbox"/> Unsecured loan repayments             |
| Street                            |                   |                       | <input type="checkbox"/> Suppliers or vendors                  |
|                                   |                   |                       | <input type="checkbox"/> Services                              |
| <b>Spring TX 77373</b>            |                   |                       | <input checked="" type="checkbox"/> Other <b>Rent</b>          |
| City State ZIP Code               |                   |                       |  |

| Creditor's name and address         | Dates           | Total amount or value | Reasons for payment or transfer<br><i>Check all that apply</i> |
|-------------------------------------|-----------------|-----------------------|--|
| 3.4. <b>American Express</b>        | <b>1/3/2019</b> | <b>\$8,443.93</b>     |  |
| Creditor's name                     |                 |                       | <input type="checkbox"/> Secured debt                          |
| <b>PO Box 7863</b>                  |                 |                       | <input checked="" type="checkbox"/> Unsecured loan repayments  |
| Street                              |                 |                       | <input type="checkbox"/> Suppliers or vendors                  |
|                                     |                 |                       | <input type="checkbox"/> Services                              |
| <b>FT. Lauderdale FL 33329-7863</b> |                 |                       | <input type="checkbox"/> Other                                 |
| City State ZIP Code                 |                 |                       |  |

**4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider**

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or co-signed by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$6,425. (This amount may be adjusted on 4/01/19 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. Insiders include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☒ None

**5. Repossessions, foreclosures, and returns**

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

☒ None

Debtor **Hy-Tech Plumbing Contractors, Inc.**  
Name

Case number (if known) \_\_\_\_\_

**6. Setoffs**

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

☒ None**Part 3: Legal Actions or Assignments****7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits**

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity--within 1 year before filing this case.

☒ None**8. Assignments and receivership**

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

☒ None**Part 4: Certain Gifts and Charitable Contributions****9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000**☒ None**Part 5: Certain Losses****10. All losses from fire, theft, or other casualty within 1 year before filing this case.**☒ None**Part 6: Certain Payments or Transfers****11. Payments related to bankruptcy**

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☐ None

|       | Who was paid or who received the transfer? | If not money, describe the property transferred                          | Dates             | Total amount or value |
|-------|--|--|-------------------|-----------------------|
| 11.1. | <b>Cooper &amp; Scully, P.C.</b>           | <b>Attorney Fees: \$15,000.00</b><br><b>Court Filing Fee: \$1,717.00</b> | <b>10/19/2018</b> | <b>\$15,000.00</b>    |
|       | Address                                    |  |                   |                       |
|       | <b>815 Walker St., Suite 1040</b>          |  |                   |                       |
|       | Street                                     |  |                   |                       |
|       | <b>Houston TX 77002</b>                    |  |                   |                       |
|       | City State ZIP Code                        |  |                   |                       |
|       | Email or website address                   |  |                   |                       |
|       | <b>www.cooperscully.com</b>                |  |                   |                       |
|       | Who made the payment, if not debtor?       |  |                   |                       |

Debtor **Hy-Tech Plumbing Contractors, Inc.**  
Name

Case number (if known) \_\_\_\_\_

**12. Self-settled trusts of which the debtor is a beneficiary**

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.

Do not include transfers already listed on this statement.

☒ None

**13. Transfers not already listed on this statement**

List any transfers of money or other property--by sale, trade, or any other means--made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

☒ None

**Part 7: Previous Locations****14. Previous addresses**

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

☒ Does not apply

**Part 8: Health Care Bankruptcies****15. Health Care bankruptcies**

Is the debtor primarily engaged in offering services and facilities for:

- ☐ diagnosing or treating injury, deformity, or disease, or
- ☐ providing any surgical, psychiatric, drug treatment, or obstetric care?

☒ No. Go to Part 9.

☐ Yes. Fill in the information below.

**Part 9: Personally Identifiable Information****16. Does the debtor collect and retain personally identifiable information of customers?**

☒ No.

☐ Yes. State the nature of the information collected and retained \_\_\_\_\_

Does the debtor have a privacy policy about that information?

☐ No.

☐ Yes.

**17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b) or other pension or profit-sharing plan made available by the debtor as an employee benefit?**

☒ No. Go to Part 10.

☐ Yes. Does the debtor serve as plan administrator?

☐ No. Go to Part 10.

☐ Yes. Fill in below:



Debtor **Hy-Tech Plumbing Contractors, Inc.**  
Name

Case number (if known)

**Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units****18. Closed financial accounts**

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts, certificates of deposit, and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

☒ None**19. Safe deposit boxes**

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

☒ None**20. Off-premises storage**

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

☒ None**Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own****21. Property held for another**

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

☐ None

| Owner's name and address                 | Location of the property   | Description of the property                             | Value           |
|--|----------------------------|---|-----------------|
| <b>Jessie Harvey</b><br>Name             | <b>3614 Hirschfield Rd</b> | <b>1 desk, 3 2-drawer file cabinets, 2 bookshelves,</b> | <b>\$150.00</b> |
| <b>5818 Evening Shadows Ln</b><br>Street | <b>Spring TX 77373</b>     |   |                 |

**Spring TX 77373**  
City State ZIP Code

| Owner's name and address             | Location of the property   | Description of the property  | Value             |
|--------------------------------------|----------------------------|--|-------------------|
| <b>Roy Harvey</b><br>Name            | <b>3614 Hirschfield Rd</b> | <b>2 laptops, 1 printer/copier, 1 desk, 1 office chair and 1 2-drawer file cabinet</b> | <b>\$1,000.00</b> |
| <b>2622 Park Spring Ln</b><br>Street | <b>Spring TX 77373</b>     |  |                   |

**Spring TX 77373**  
City State ZIP Code

| Owner's name and address          | Location of the property   | Description of the property                  | Value           |
|-----------------------------------|----------------------------|--|-----------------|
| <b>William Folsom</b><br>Name     | <b>3614 Hirschfield Rd</b> | <b>2 guest chairs and 1 desktop computer</b> | <b>\$500.00</b> |
| <b>19327 Dianeshire</b><br>Street | <b>Spring TX 77373</b>     |  |                 |

**Spring TX 77388**  
City State ZIP Code

Debtor Hy-Tech Plumbing Contractors, Inc.  
Name

Case number (if known) \_\_\_\_\_

**Part 12: Details About Environmental Information**

For the purpose of Part 12, the following definitions apply:

- *Environmental law* means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).
- *Site* means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.
- *Hazardous material* means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

**22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law?**

Include settlements and orders.

- ☒ No  
☐ Yes. Provide details below.

**23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?**

- ☒ No  
☐ Yes. Provide details below.

**24. Has the debtor notified any governmental unit of any release of hazardous material?**

- ☒ No  
☐ Yes. Provide details below.

**Part 13: Details About the Debtor's Business or Connections to Any Business****25. Other businesses in which the debtor has or has had an interest**

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

- ☐ None

| Business name and address                                   | Describe the nature of the business | Employer Identification number  |
|---|-------------------------------------|---|
| 25.1. <u>Hy-Tech Plumbing Contractors, Inc.</u><br>Name     | <u>Plumbing</u>                     | Do not include Social Security number or ITIN.  |
| <u>3614 Hirschfield Rd</u><br>Street                        |                                     | EIN: <u>7</u> <u>6</u> - <u>0</u> <u>1</u> <u>6</u> <u>3</u> <u>7</u> <u>6</u> <u>5</u> |
| <u>Spring</u> <u>TX</u> <u>77373</u><br>City State ZIP Code |                                     | Dates business existed<br>From <u>1985</u> To <u>Present</u>                            |

**26. Books, records, and financial statements**

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

- ☐ None

| Name and address  | Dates of service                        |
|---|---|
| 26a.1. <u>Kimberly Scott</u><br>Name                        | From <u>4/16/2016</u> To <u>Present</u> |
| <u>1010 Spring Cypress</u><br>Street                        |   |
| <u>Spring</u> <u>TX</u> <u>77373</u><br>City State ZIP Code |   |

Debtor **Hy-Tech Plumbing Contractors, Inc.** Case number (if known) \_\_\_\_\_

Name \_\_\_\_\_

**Name and address** **Dates of service**

26a.2. **Donald Freeman** From \_\_\_\_\_ To **2016**

Name \_\_\_\_\_

**6518 Tico Drive**

Street \_\_\_\_\_

**Houston TX 77083**

City State ZIP Code

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

☒ None

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

☐ None

**Name and address** **If any books of account and records are unavailable, explain why**

26c.1. **Donald Freeman**

Name \_\_\_\_\_

**6518 Tico Drive**

Street \_\_\_\_\_

**Houston TX 77083**

City State ZIP Code

**Name and address** **If any books of account and records are unavailable, explain why**

26c.2. **Kimberly Scott**

Name \_\_\_\_\_

**1010 Spring Cypress**

Street \_\_\_\_\_

**Spring TX 77373**

City State ZIP Code

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

☒ None

**27. Inventories**

Have any inventories of the debtor's property been taken within 2 years before filing this case?

☒ No.

☐ Yes. Give the details about the two most recent inventories.

**28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.**

| Name                  | Address  | Position and nature of any interest | % of interest, if any |
|-----------------------|--|-------------------------------------|-----------------------|
| <b>Roy Harvey</b>     | <b>2622 Park Spring Ln<br/>Spring, TX 77373</b>        | <b>President</b>                    | <b>100%</b>           |
| <b>Jessie Harvey</b>  | <b>5818 Evening Shadows Ln<br/>Spring, TX 77373</b>    | <b>Vice President</b>               |                       |
| <b>Michael Harvey</b> | <b>5818 Evening Shadows Drive<br/>Spring, TX 77373</b> | <b>Treasurer</b>                    |                       |

Debtor **Hy-Tech Plumbing Contractors, Inc.** Case number (if known) \_\_\_\_\_  
 Name

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

- ☒ No  
☐ Yes. Identify below.

| Name | Address | Position and nature of any interest | Period during which position or interest was held |
|------|---------|-------------------------------------|---|
|------|---------|-------------------------------------|---|

30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

- ☐ No  
☒ Yes. Identify below.

| Name and address of recipient  | Amount of money or description and value of property | Dates  | Reason for providing the value |
|--|--|--|--------------------------------|
| 30.1. <b>Roy Harvey</b><br>Name<br><b>2622 Park Spring Ln</b><br>Street<br><br><b>Spring TX 77373</b><br>City State ZIP Code           | <b>Salary</b><br><b>\$71,300.00</b>                  | <b>12/2017-</b><br><b>\$6,500</b><br><b>1/18-</b><br><b>current</b><br><b>\$64,800</b> | <b>Compensation</b>            |
| Relationship to debtor<br><b>President</b>   |  |  |                                |
| 30.2. <b>Michael Harvey</b><br>Name<br><b>5818 Evening Shadow Drive</b><br>Street<br><br><b>Spring TX 77373</b><br>City State ZIP Code | <b>Salary</b><br><b>\$35,750.00</b>                  | <b>12/2017-</b><br><b>\$3,250</b><br><b>1/18-</b><br><b>current</b><br><b>\$32,500</b> | <b>Compensation</b>            |
| Relationship to debtor   |  |  |                                |
| 30.3. <b>Jessie Harvey</b><br>Name<br><b>5818 Evening Shadows Ln</b><br>Street<br><br><b>Spring TX 77373</b><br>City State ZIP Code    | <b>Salary</b><br><b>\$33,550.00</b>                  | <b>12/2017-</b><br><b>\$3,050</b><br><b>1/18-</b><br><b>current</b><br><b>\$30,500</b> | <b>Compensation</b>            |
| Relationship to debtor   |  |  |                                |

Debtor Hy-Tech Plumbing Contractors, Inc. Case number (if known) \_\_\_\_\_

Name

Name and address of recipient

Amount of money or description  
and value of property

Dates

Reason for  
providing the value30.4. **Jessie Harvey**

Name

**5818 Evening Shadows Ln**

Street

**Xmas Bonus  
\$500.00****12/17-  
Bonus\$500****Bonus****Spring**

City

**TX**

State

**77373**

ZIP Code

Relationship to debtor

Name and address of recipient

Amount of money or description  
and value of property

Dates

Reason for  
providing the value30.5. **Michael Harvey**

Name

**5818 Evening Shadow Drive**

Street

**Xmas Bonus  
\$500.00****12/17-  
Bonus\$500****Bonus****Spring**

City

**TX**

State

**77373**

ZIP Code

Relationship to debtor

Name and address of recipient

Amount of money or description  
and value of property

Dates

Reason for  
providing the value30.6. **Roy Harvey**

Name

**2622 Park Spring Ln**

Street

**Xmas Bonus  
\$2,000.00****12/17-  
Bonus  
\$2,000****Bonus****Spring**

City

**TX**

State

**77373**

ZIP Code

Relationship to debtor

**President**

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

- ☒ No  
☐ Yes. Identify below.

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

- ☒ No  
☐ Yes. Identify below.

Debtor Hy-Tech Plumbing Contractors, Inc. Case number (if known) \_\_\_\_\_  
 Name

#### Part 14: Signature and Declaration

**WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 02/11/2019  
 MM / DD / YYYY

**X** /s/ Roy Harvey Printed name Roy Harvey

Signature of individual signing on behalf of the debtor

Position or relationship to debtor President

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

- ☒ No  
☐ Yes

B2030 (Form 2030) (12/15)

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

In re **Hy-Tech Plumbing Contractors, Inc.**

Case No. \_\_\_\_\_

Chapter 11

**DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR**

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

|   |                           |
|---|---------------------------|
| For legal services, I have agreed to accept.....Hourly: Estimated Total | <u><b>\$45,000.00</b></u> |
| Prior to the filing of this statement I have received.....              | <u><b>\$15,000.00</b></u> |
| Balance Due.....Hourly: Approximately                                   | <u><b>\$30,000.00</b></u> |

2. The source of the compensation paid to me was:

☒ Debtor ☐ Other (specify)

3. The source of compensation to be paid to me is:

☒ Debtor ☐ Other (specify)

4. ☒ I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

☐ I have agreed to share the above-disclosed compensation with another person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation, is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- b. Preparation and filing of any petition, schedules, statements of affairs and plan which may be required;
- c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;

B2030 (Form 2030) (12/15)

6. By agreement with the debtor(s), the above-disclosed fee does not include the following services:

**CERTIFICATION**

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

**02/11/2019***Date***/s/ Julie M. Koenig***Julie M. Koenig*

Cooper &amp; Scully, P.C.

815 Walker St., Suite 1040

Houston, TX 77002

Phone: (713) 236-6800 / Fax: (713) 236-6880

Bar No. 14217300

**/s/ Roy Harvey****Roy Harvey**  
**President**



**Fill in this information to identify the case:**Debtor name **Hy-Tech Plumbing Contractors, Inc.**United States Bankruptcy Court for the: **SOUTHERN DISTRICT OF TEXAS**Case number \_\_\_\_\_  
(if known)☐ Check if this is an amended filing**Official Form 204****Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders****12/15**

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claims resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

| Name of creditor and complete mailing address, including zip code           | Name, telephone number, and email address of creditor contact | Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts) | Indicate if claim is contingent, unliquidated, or disputed | Amount of unsecured claim<br>If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim. |   |                 |
|---|---|---|--|--|---|-----------------|
|   |   |   |  | Total claim, if partially secured  | Deduction for value of collateral or setoff | Unsecured claim |
| 1 Texas Plumbing Supply<br>14025 FM 529<br>Houston, TX 77041                |   | Business Account  |  |  |   | \$215,635.02    |
| 2 Northside Plumbing Supply, Inc<br>9605 Kirkton Drive<br>Houston, TX 77095 |   | Business Account  |  |  |   | \$127,547.09    |
| 3 Hajoca<br>100 Northpark Central<br>Suite 500<br>Houston, TX 77073-6138    |   | Business Account  |  |  |   | \$123,063.22    |
| 4 Capital Premium<br>PO Box 660899<br>Dallas, TX 75266                      |   | Insurance   |  |  |   | \$49,334.50     |
| 5 Morrison Supply Company<br>516 South Main Street<br>Conroe, TX 77301-3556 |   | Business Account  |  |  |   | \$34,588.79     |

Debtor **Hy-Tech Plumbing Contractors, Inc.**  
Name

Case number (if known) \_\_\_\_\_

|    | Name of creditor and complete mailing address, including zip code                                   | Name, telephone number, and email address of creditor contact | Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts) | Indicate if claim is contingent, unliquidated, or disputed | Amount of unsecured claim<br>If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim. |   |                 |
|----|---|---|---|--|--|---|-----------------|
|    |   |   |   |  | Total claim, if partially secured  | Deduction for value of collateral or setoff | Unsecured claim |
| 6  | Moore Supply Co<br>300 North Loop 336<br>West<br>Conroe, TX 77301                                   |   | Business Account  |  |  |   | \$27,249.25     |
| 7  | Capital One<br>PO Box 60599<br>City of Industry, CA<br>91716  |   | Business Account  |  |  |   | \$14,500.00     |
| 8  | Chase<br>PO Box 15298<br>Wilmington, DE 19850-<br>5918  |   | Business Account  |  |  |   | \$13,239.87     |
| 9  | Royal Baths<br>Manufacturing Co.<br>14635 Chrisman Rd<br>Houston, TX 77039                          |   | Business Account  |  |  |   | \$7,917.64      |
| 10 | Ferguson<br>21250 Foster Rd<br>Spring, TX   |   | Business Account  |  |  |   | \$6,916.91      |
| 11 | Coburn's Supply<br>Company, Inc<br>PO Box 99001<br>Denham Springs, LA<br>70727-9001                 |   | Business Account  |  |  |   | \$4,963.99      |
| 12 | Internal Revenue Service<br>STOP 6692 AUSC<br>Austin, TX 73301-0030                                 |   | Taxes   |  |  |   | \$0.00          |
| 13 | Internal Revenue Service<br>Insolvency Department<br>PO Box 7346<br>Philadelphia, PA 19101-<br>7346 |   | Taxes   |  |  |   | \$0.00          |

Debtor **Hy-Tech Plumbing Contractors, Inc.**

Case number (if known) \_\_\_\_\_

Name

|    | Name of creditor and complete mailing address, including zip code                | Name, telephone number, and email address of creditor contact | Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts) | Indicate if claim is contingent, unliquidated, or disputed | Amount of unsecured claim<br>If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim. |   |                 |
|----|--|---|---|--|--|---|-----------------|
|    |  |   |   |  | Total claim, if partially secured  | Deduction for value of collateral or setoff | Unsecured claim |
| 14 | Internal Revenue Service<br>1919 Smith St.<br>Stop 5024 HOU<br>Houston, TX 77002 |   | Taxes   |  |  |   | \$0.00          |

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

IN RE: **Hy-Tech Plumbing Contractors, Inc.**

CASE NO

CHAPTER 11

**VERIFICATION OF CREDITOR MATRIX**

The above named Debtor hereby verifies that the attached list of creditors is true and correct to the best of his/her knowledge.

Date 2/11/2019

Signature /s/ Roy Harvey  
**Roy Harvey**  
**President**

Date \_\_\_\_\_

Signature \_\_\_\_\_

Ally Financial  
PO Box 380902  
Bloomington, MN 55438-0902

Amegy Bank  
P.O. Box 27459  
Houston, Texas 77227-7459

Attorney General  
Department of Justice  
10th and Constitution Ave N.W.  
Rm. 400  
Washington, D.C. 20530

ATTORNEY GENERAL  
TAX DIV. - BANKRUPTCY  
POB 12548  
AUSTIN, TX 78711

Capital One  
PO Box 60599  
City of Industry, CA 91716

Capital Premium  
PO Box 660899  
Dallas, TX 75266

Chase  
PO Box 15298  
Wilmington, DE 19850-5918

Coats Rose  
9 Greenway, Sutie 1100  
Houston, TX 77046-0307

Coburn's Supply Company, Inc  
PO Box 99001  
Denham Springs, LA 70727-9001

Ferguson  
21250 Foster Rd  
Spring, TX

Hajoca  
100 Northpark Central  
Suite 500  
Houston, TX 77073-6138

Harris County  
c/o John Dillman  
PO Box 3064  
Houston, TX 77253-3064

HARRIS COUNTY/CITY OF HOUSTON  
C/O BANKRUPTCY DEPT  
PO BOX 3064  
HOUSTON, TX 77253-3064

Harvey Resources, LLC  
3614 Hirschfield Rd  
Spring, TX 77373

Internal Revenue Service  
1919 Smith St.  
Stop 5024 HOU  
Houston, TX 77002

Internal Revenue Service  
Insolvency Department  
PO Box 7346  
Philadelphia, PA 19101-7346

Internal Revenue Service  
STOP 6692 AUSC  
Austin, TX 73301-0030

IRS  
PO BOX 149047  
AUSTIN, TX 78714

IRS  
8701 S. GESSNER  
HOUSTON, TX 77074

JOHN DEERE CREDIT  
PO BOX 6600  
Johnson, IA 50131-6600

Moore Supply Co  
300 North Loop 336 West  
Conroe, TX 77301

Morrison Supply Company  
516 South Main Street  
Conroe, TX 77301-3556

Northside Plumbing Supply, Inc  
9605 Kirkton Drive  
Houston, TX 77095

Royal Baths Manufacturing Co.  
14635 Chrisman Rd  
Houston, TX 77039

SECURITIES AND EXCHANGE  
COMMISSION  
450 FIFTH STREET NW  
WASHINGTON, DC 20549

TEXAS COMPTROLLER OF PUBLIC ACCOUNTS  
111 E. 17TH STREET  
AUSTIN, TX 78774-0100  
Attn: Bankruptcy Dept

Texas Plumbing Supply  
14025 FM 529  
Houston, TX 77041

Texas Workforce Commission  
PO Box 149037  
Austin, Texas 78714-9037

The Law Office of Jordan Felton  
PO Box 219307  
Houston, TX 77218

U.S. Attorney's Office  
Southern District of Texas  
1000 Louisiana, Ste. 2300  
Houston, TX 77002

UNITED STATES TRUSTEE  
515 Rusk Avenue, Ste. 3516  
Houston, Texas 77002



**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

IN RE:  
**Hy-Tech Plumbing Contractors, Inc.**

CHAPTER 11

DEBTOR(S)

CASE NO

**LIST OF EQUITY SECURITY HOLDERS**

| <b>Registered Name of Holder of Security<br/>Last Known Address or Place of Business</b> | <b>Class of Security</b> | <b>Number Registered</b> | <b>Kind of Interest<br/>Registered</b> |
|--|--------------------------|--------------------------|--|
| Roy Harvey<br>2622 Park Spring Ln<br>Spring, TX 77373                                    | Common Stock             | 100%                     |  |

**DECLARATION UNDER PENALTY OF PERJURY  
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the President of the Corporation  
named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date: 2/11/2019

Signature: /s/ Roy Harvey  
Roy Harvey  
President

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

In re: **Hy-Tech Plumbing Contractors, Inc.**

CASE NO

CHAPTER 11

**BUSINESS INCOME AND EXPENSES**

FINANCIAL REVIEW OF THE DEBTOR'S BUSINESS (NOTE: ONLY INCLUDE information directly related to the business operation.)

## PART A - GROSS BUSINESS INCOME FOR PREVIOUS 12 MONTHS:

|  |                       |
|--|-----------------------|
| 1. Gross Income for 12 Months Prior to Filing: | <b>\$3,073,592.46</b> |
|--|-----------------------|

## PART B - ESTIMATED AVERAGE FUTURE GROSS MONTHLY INCOME:

|                          |                    |
|--------------------------|--------------------|
| 2. Gross Monthly Income: | <b>\$60,000.00</b> |
|--------------------------|--------------------|

## PART C - ESTIMATED AVERAGE FUTURE MONTHLY EXPENSES:

|   |                    |
|---|--------------------|
| 3. Net Employee Payroll (Other Than Debtor):  | <b>\$14,800.00</b> |
| 4. Payroll Taxes:   | <b>\$3,200.00</b>  |
| 5. Unemployment Taxes:  | <b>\$0.00</b>      |
| 6. Worker's Compensation:   | <b>\$1,420.75</b>  |
| 7. Other Taxes:   | <b>\$0.00</b>      |
| 8. Inventory Purchases (including raw materials):   | <b>\$3,200.00</b>  |
| 9. Purchase of Feed/Fertilizer/Seed/Spray:  | <b>\$0.00</b>      |
| 10. Rent (other than debtor's principal residence):   | <b>\$1,239.70</b>  |
| 11. Utilities:  | <b>\$525.00</b>    |
| 12. Office Expenses and Supplies:   | <b>\$450.00</b>    |
| 13. Repairs and Maintenance:  | <b>\$500.00</b>    |
| 14. Vehicle Expenses:   | <b>\$581.00</b>    |
| 15. Travel and Entertainment:   | <b>\$3,000.00</b>  |
| 16. Equipment Rental and Leases:  | <b>\$0.00</b>      |
| 17. Legal/Accounting/Other Professional Fees:   | <b>\$450.00</b>    |
| 18. Insurance:  | <b>\$6,711.22</b>  |
| 19. Employee Benefits (e.g., pension, medical, etc.):   | <b>\$0.00</b>      |
| 20. Payments to be Made Directly by Debtor to Secured Creditors for<br>Pre-Petition Business Debts (Specify): | <b>None</b>        |
| 21. Other (Specify):<br><b>Subcontractors</b>   | <b>\$20,000.00</b> |

|   |                    |
|---|--------------------|
| 22. Total Monthly Expenses (Add items 3 - 21) | <b>\$56,077.67</b> |
|---|--------------------|

## PART D - ESTIMATED AVERAGE NET MONTHLY INCOME:

|  |                   |
|--|-------------------|
| 23. AVERAGE NET MONTHLY INCOME (Subtract item 22 from item 2): | <b>\$3,922.33</b> |
|--|-------------------|